

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

1. For the quarter ended : 31<sup>st</sup> March, 2019.
  2. ISIN Number : INE506A01018
  3. Face value : Equity shares of `10/- each.
  4. Name of the Company : Dredging Corporation of India Limited
  5. Registered Office Address : Core - 2, First Floor, "SCOPE MINAR", Plot No. 2A & 2B, Laxminagar District Centre, Delhi - 110 092
  6. Correspondence Address : "DREDGE HOUSE", Port Area, Visakhapatnam - 530 001.
  7. Telephone No./ Fax No. : 0891- 2871298, 0891- 2529846
  8. E mail address : sreekanth@dcil.co.in
  9. Name of the Stock Exchanges where the Company's Securities are listed : The National Stock Exchange Association Limited  
The Stock Exchange, Mumbai  
The Calcutta Stock Exchange Association Ltd.
- |   | Number of Shares | % of Total Issued Capital |
|---|------------------|---------------------------|
| 10. Issued Capital                        | 2,80,00,000      | -                         |
| 11. Listed Capital                        | 2,80,00,000      | -                         |
| 12. Held in Dematerialised Form with CDSL | 12377599         | 44.21                     |
| 13. Held in Dematerialised Form with NSDL | 15619497         | 55.78                     |
| 14. Physical                              | 2904             | 0.01                      |
| 15. Total No. of Shares (12 + 13 + 14)    | 2,80,00,000      | 100.00                    |
16. Reasons for difference, if any, between (10 & 11), (10 & 15), (11 & 15) : Not applicable
17. Certifying the details of changes in share capital during the quarter under consideration as per table given below

Particulars ***	No. of Shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin .appr. pending for SE (Specify names)
The Government of India, acting through Ministry of Shipping, has disinvested the entire 73.47% of the share capital held by GOI in Dredging Corporation of India Limited held to the consortium of four (4) port trusts, namely, Visakhapatnam Port Trust, Paradip Port Trust, Jawaharlal Nehru Port Trust and Deendayal Port Trust (Formerly known as Kandla Port Trust) on 08/03/2019. The details of the purchasers are Visakhapatnam Port Trust - 5,451,710 shares; Deendayal Port Trust - 5,040,101 shares; Jawaharlal Nehru Port Trust - 5,040,101; Paradip Port Trust - 5,040,101 shares.						

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation. Conversion, Buyback, Capital Reduction. Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes/ No)  
If not updated upto which date : Yes
19. Reference of previous quarter with regards to excess dematerialised shares, if any. : Not applicable
20. Has the Company resolved the matter mentioned in point No.19 above in the current quarter? If, not, reason why? : Not applicable
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay:

Total No of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22. Name, Telephone & Fax No. of the Compliance Officer : K.Aswini Sreekanth, Company Secretary  
Tele : 0891 - 2566537, Fax : 0891 - 2529846,  
Cell : 9949825233
23. Name, address, Telephone & Registration No. of the Auditor : M/s P.N.Rao & Co., Company Secretaries  
Flat No. 206, II Floor, VIP Towers,  
Besides Paradise, VIP Road, CBM Compound  
Visakhapatnam - 530003.  
CP No. 2552, Telephone : 0891 - 2751934
24. Common Agency for Share Registry work : M/s. Karvy Computershare Private Limited,  
Karvy Selenium Tower-B, Plot No. 31&32, Financial District,  
Nanakramguda, Gachibowli, Hyderabad - 500032.  
Telephone: 040 -23312454/ 233250251.
25. Any other detail that the auditor may like to provide (e.g BIFR Company, delisting from SE, Company changed its name etc.) : --

Date: 09.04.2019  
Place: Visakhapatnam



For P.N.Rao & Co.  
Company Secretaries  
*P. Narasinga Rao*  
(P.Narasinga Rao)  
Proprietor